Overview of the 2015-2016 Sales Process



Consent to Contact

Scope of Appointment

Dual Eligibility

Sales Presentation

Enrolling a Member

Document via CMS approved methods:

- Consent to Contact Card
- Voice Recording

Must use WellCare Voice Recording

1-877-809-4975

7 days a week 8am to 8pm Verify Dual
Eligibility
through Special
Populations
Department
(SPOP):
(866) 211-0544
Verification#
will appear in
online
enrollment or
written
application

Required for compliant Sales Presentation

Materials needed:

- In-Home Presentation
- WellCare & You: Summary of Benefits
- Provider Directory
- Rx Formulary
- Quick Start Guide

Verification: (866) 915-7670

Enrollment Portal
 Application
 Verification (EPAV):
 provide confirmation
 number from OEP and
 complete enrollment

Please note this material is confidential and for internal use ONLY.